



CAMSON

CAMSON BIO TECHNOLOGIES LIMITED

Approval of Shareholders and Creditors for Scheme of Arrangement (Demerger) between Camson Bio Technologies Limited and Camson Seeds Limited in Court convened meeting

Bengaluru, 23rd April 2015: - Camson Bio Technologies Ltd (CBTL) – India's leading IPR-driven biotechnology company – convened a meeting today to gain approval on the Scheme of Arrangement that explains the roadmap for Camson Seeds Limited post-demerger. The meeting was attended by shareholders and creditors.

The meeting was convened based on an order from the High Court of Karnataka. Its goal was to gain the approval of shareholders and creditors on the scheme of arrangement (demerger). The terms & conditions and shareholding pattern post demerger were also discussed along with the prospects of the demerged seed business. The Company has obtained approval for the Scheme of arrangement from Shareholders and creditors in the meeting held today.

The company will file the outcome (petition) of meeting with the High Court.

The demerged entity will undertake production and cultivation of quality seeds for enhancing farming in the country. It will carry on business with dealers, importers and exporters of all kinds of seed products. At the same time, it will provide farmers with all kinds of aids to boost their farming.

The shareholding pattern of Camson Seeds Ltd. will mirror the shareholding pattern of CBTL. Shares will be allotted in the ratio of 1:1 - existing shareholders of CBTL will get one equity share of Camson Seeds Limited for every share held in CBTL. As a business, CBTL will remain committed to provide farmers across the globe with highly productive, Zero Residue, eco-friendly agri-inputs. Camson Seeds, on the other hand, will carry forward Camson's glorious tradition of producing high yielding & drought resistant hybrid seeds.

Mr. Santosh Nair, CEO, Camson Bio Technologies Ltd. said, "Today, the stakeholders have showcased faith in the Company's vision and prospects of value to be created after the demerger of seed business. The demerger of seed division will classify the growth of individual entity in a focused manner."

For Camson Bio Technologies Limited

Authorised Signatory

